

STATE & MOVERS FORM

© H1 TAX SERVICES CORP

LAST NAME

FIRST NAME

MIDDLE

ARE YOU REQUIRED TO FILE MULTIPLE STATE INCOME TAX RETURNS?

Please review your W-2 and the paystubs you received last year. You may need to confirm your state tax liabilities.

It is common for some individual to commute from their state of residence and work out-of-state (i.e. New Jersey residents who work in New York City). In these cases, your employer may have withheld taxes for the state you work in, but did not withhold any taxes for the state you live in. If this is your situation, you may not need to submit this form with your tax documents.

If you worked in multiple job sites where worksites were located in different states, your employer may have recorded your income and withheld taxes to multiple states. The same may be true if you relocated from your previous home and moved to a different state. This form will help us help you determine your true tax liability for each state you have worked in and may owe income taxes to.

NOTE: If your tax situation requires that our office review your paystubs, perform calculations to determine your state tax liabilities and provide an optimized analysis to reduce specific state tax liabilities, we may charge an additional fee.

THANK YOU AGAIN FOR YOUR TIME AND TRUST!

DID YOU LIVE IN STATE "A" AND COMMUTE TO WORK IN STATE "B"? YES | NO

PLEASE CONFIRM YOUR HOME STATE AND THE STATE YOU COMMUTE TO FOR WORK:

NAME OF YOUR HOME STATE (PRIMARY RESIDENCE STATE):

NAME OF THE STATE YOU COMMUTE TO (WORK LOCATION):

NOTE: YOU DO NOT NEED TO SUBMIT THIS FORM IF THE SITUATIONS BELOW DO NOT APPLY TO YOU

DID YOU LIVE IN MULTIPLE STATES LAST YEAR? YES | NO

PLEASE SHARE DETAILS OF YOUR STATES OF RESIDENCY BELOW:

NAME OF THE STATE YOU LIVED IN ON JANUARY 1ST OF LAST YEAR:

DATE YOU MOVED OUT OF THIS STATE:

NAME OF THE STATE YOU LIVED IN ON DECEMBER 31ST OF LAST YEAR:

NOTE: PLEASE SUBMIT THIS FORM IF YOU LIVED IN MULTIPLE STATES LAST YEAR. THANK YOU!

DID YOU WORK IN MULTIPLE STATES LAST YEAR? YES | NO

PLEASE SHARE DETAILS OF YOUR STATES OF EMPLOYMENT BELOW:

NAME OF THE STATE OF EMPLOYMENT ON JANUARY 1ST OF LAST YEAR:

DATE OF CHANGE (IF YOUR WORKSITE CHANGED TO ANOTHER STATE):

NAME OF STATE WHERE YOUR WORKSITE MOVED TO:

IF APPLICABLE: DATE OF CHANGE (IF WORKSITE CHANGED AGAIN):

IF APPLICABLE: NAME OF STATE WHERE YOUR WORKSITE MOVED TO:

NAME OF THE STATE OF EMPLOYMENT ON DEC. 31ST OF LAST YEAR:

NOTE: PLEASE SUBMIT THIS FORM IF YOU WORKED IN MULTIPLE STATES LAST YEAR. THANK YOU!